

The European Market

An overview on Coating Market,
Polyurea trend and some special applications

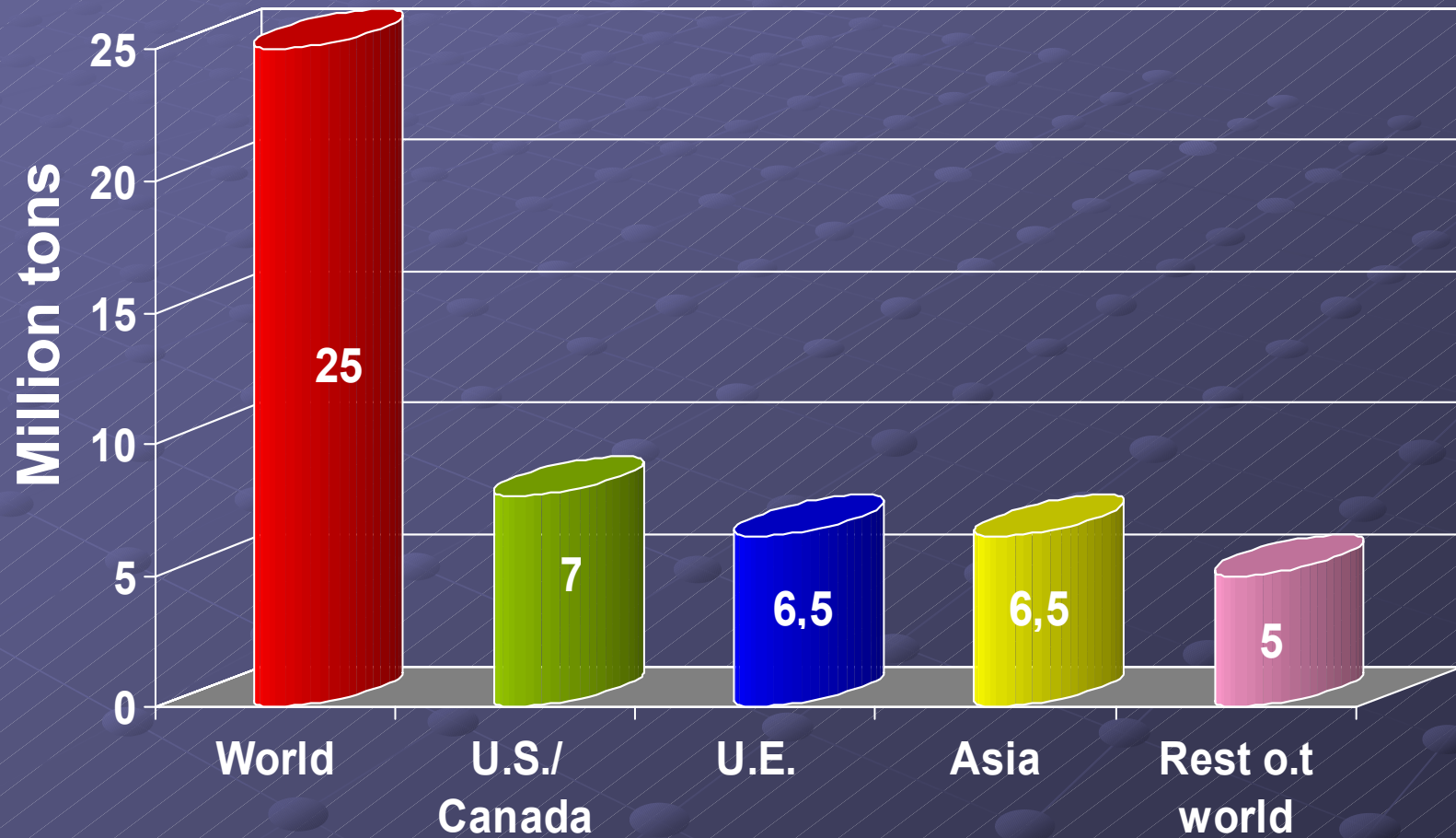
Dr. Umile Gianluca

PDA Meeting 2002

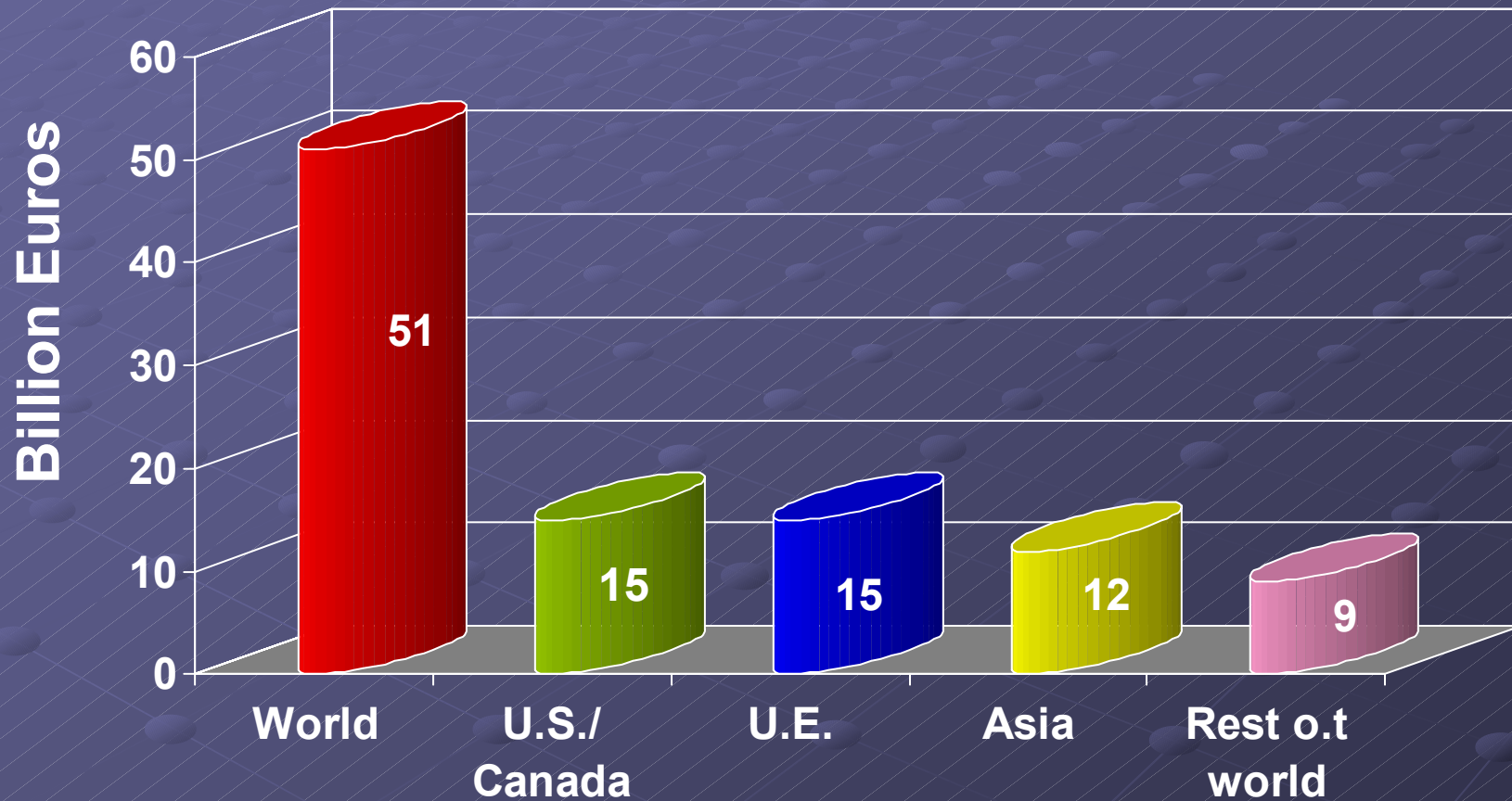
San Antonio (TX)

Dec. 9th-11th

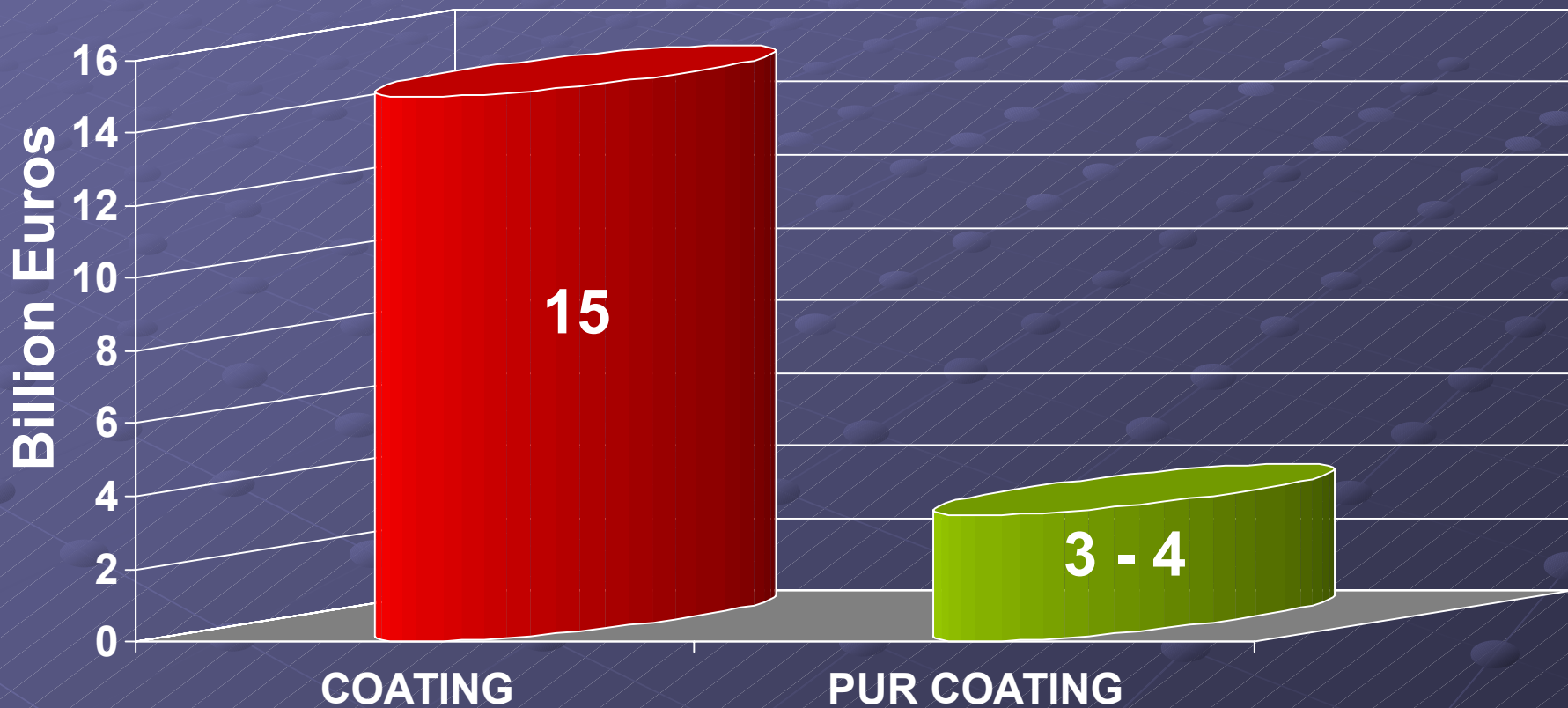
Volume of Coatings



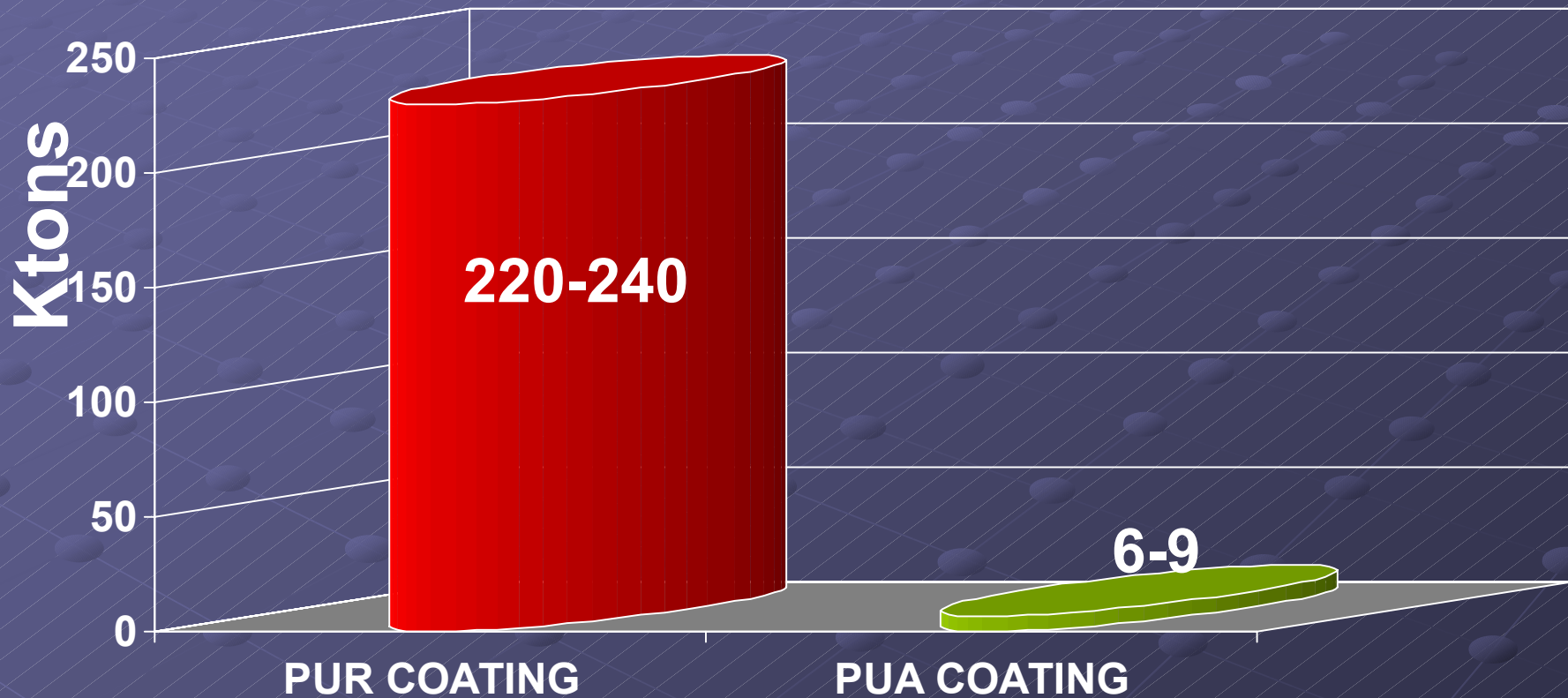
Value of Coatings



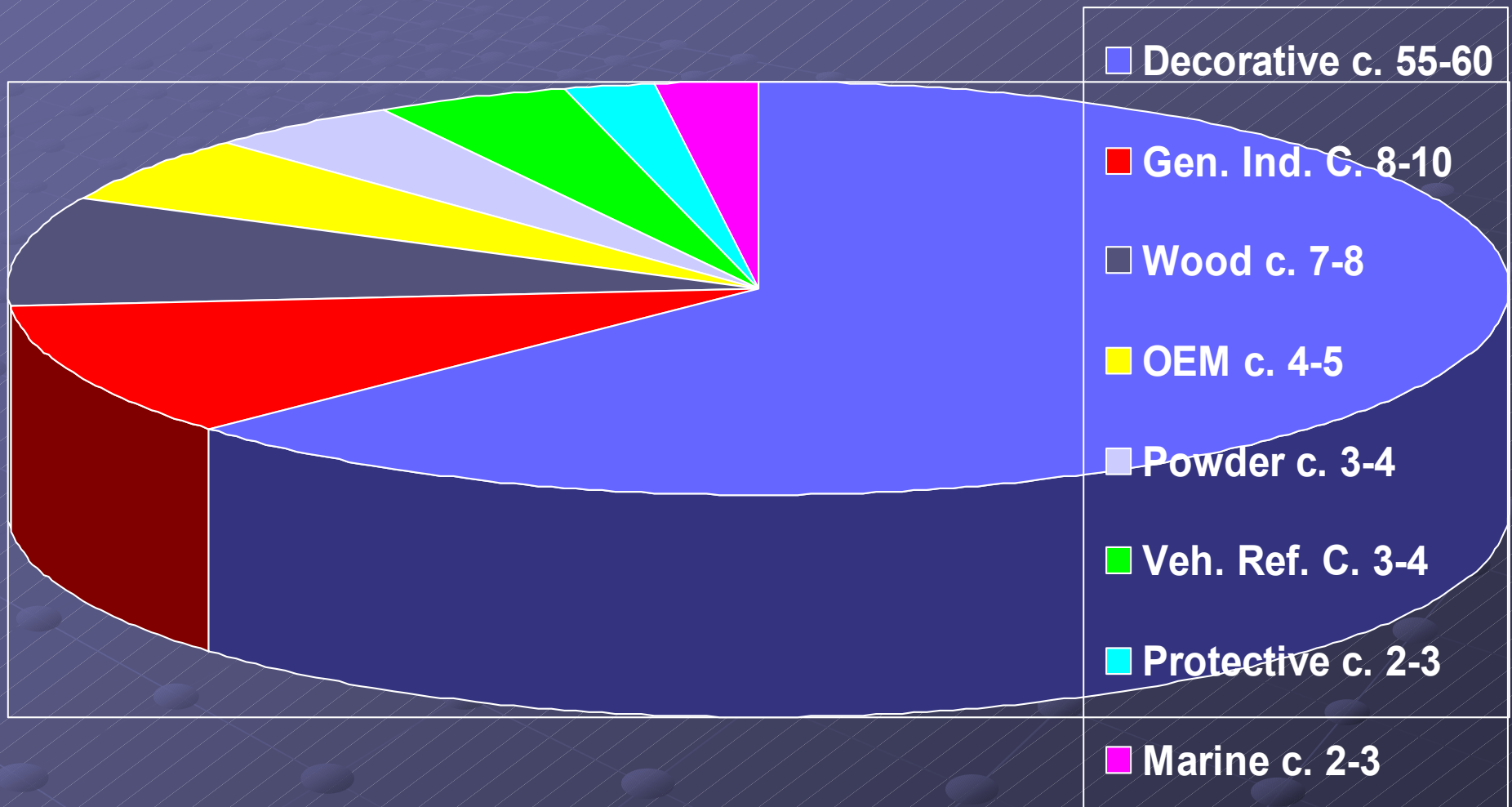
Value of PUR Coatings vs gen. Coatings



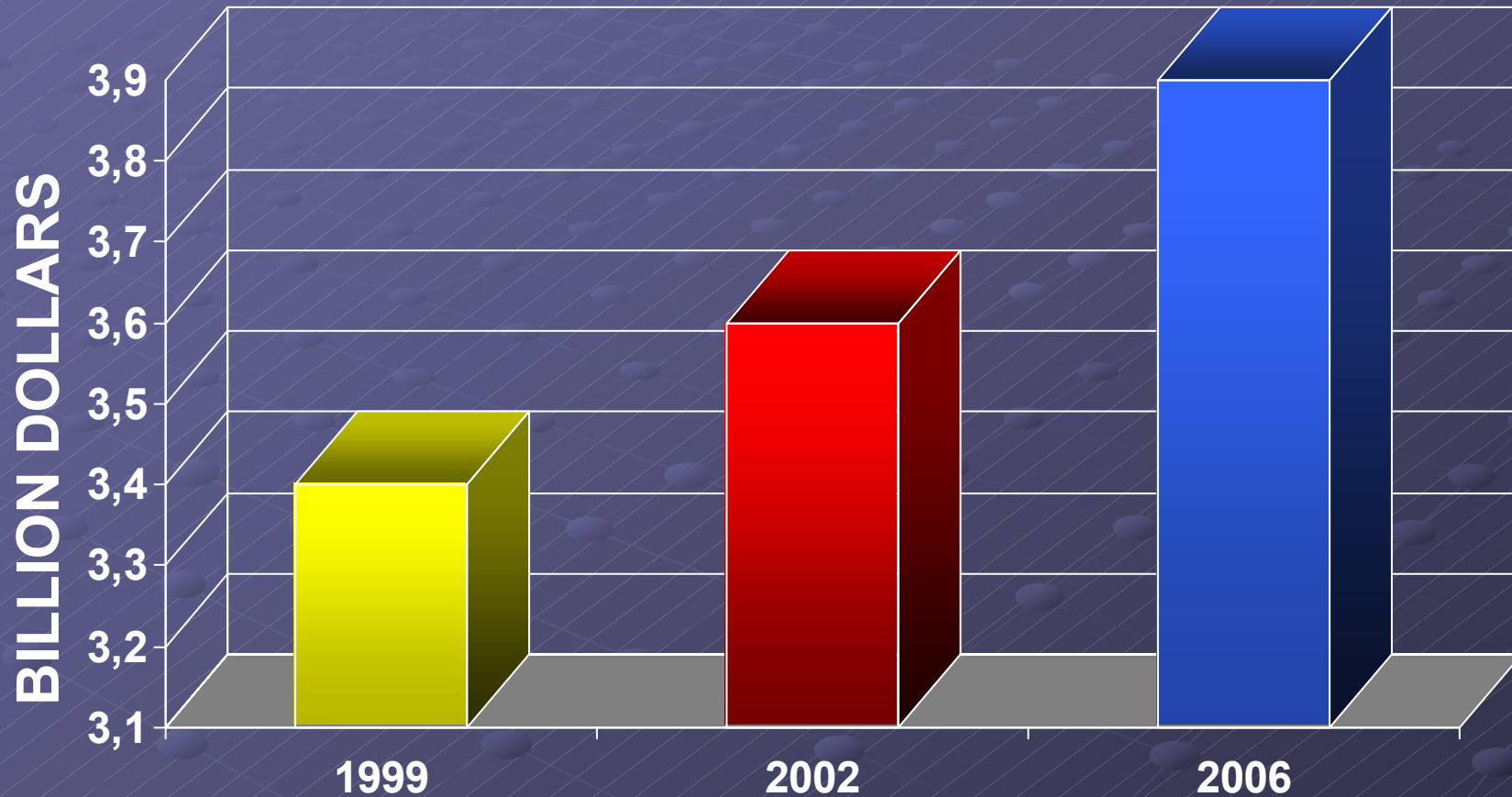
Volume of PUA Coatings vs Pur Coatings



U.E. SHARE MARKET



PUR Coating Market Trend



An Overview on
European Market

PDA Meeting 2002 San Antonio (TX)
9-11 Dec 2002
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SPECIAL APPLICATIONS

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- **Golf park**
- **Electrical coils**
- **Water proofing of Electronic device and GRP**
- **Integral-type flange for pipe lines**
- **Hoods for electrical insulators**
- **Special Pipe lines coating**

GOLF PARK



An Overview on
European Market

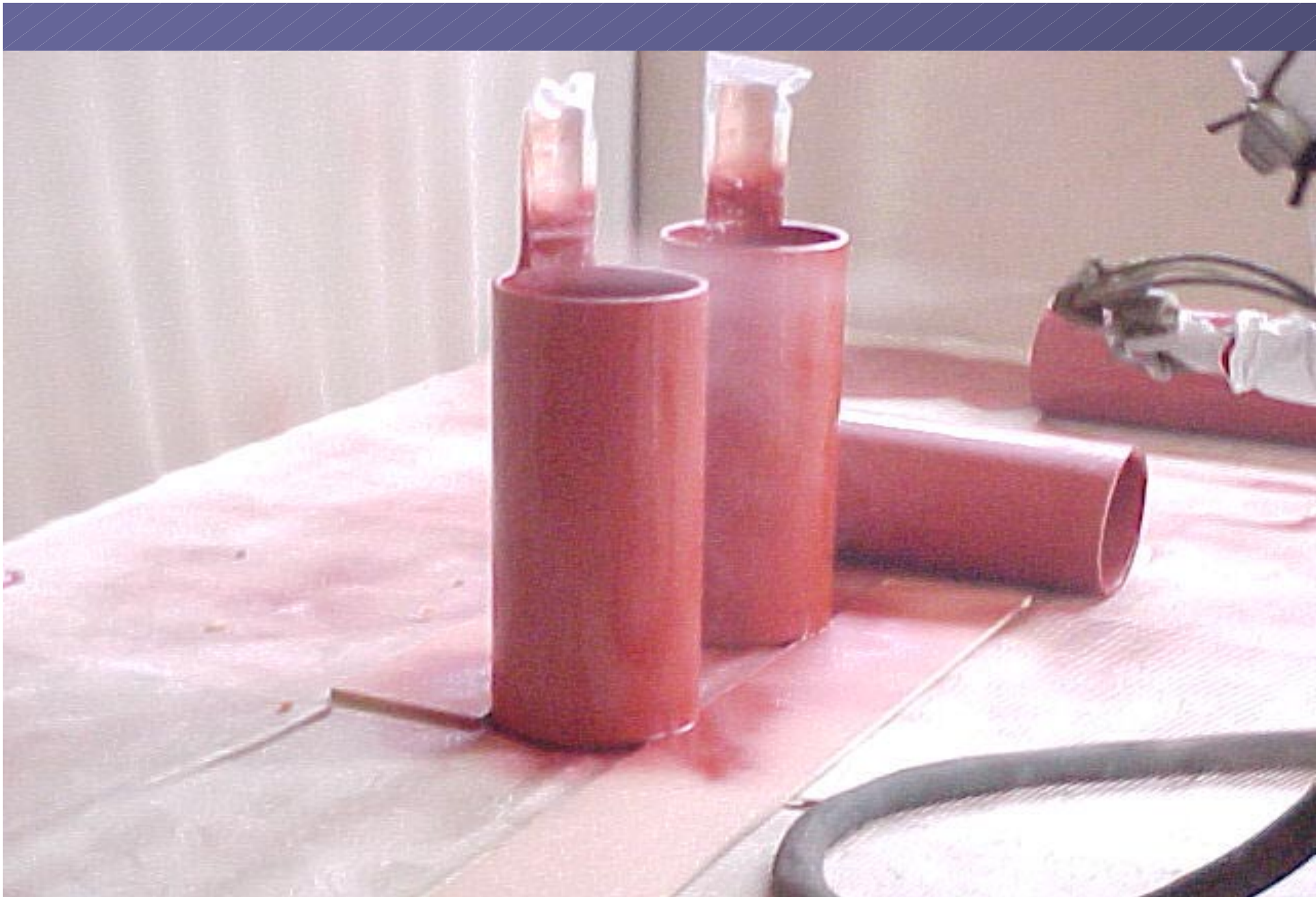
1st Meeting 2002 San Antonio (TX)

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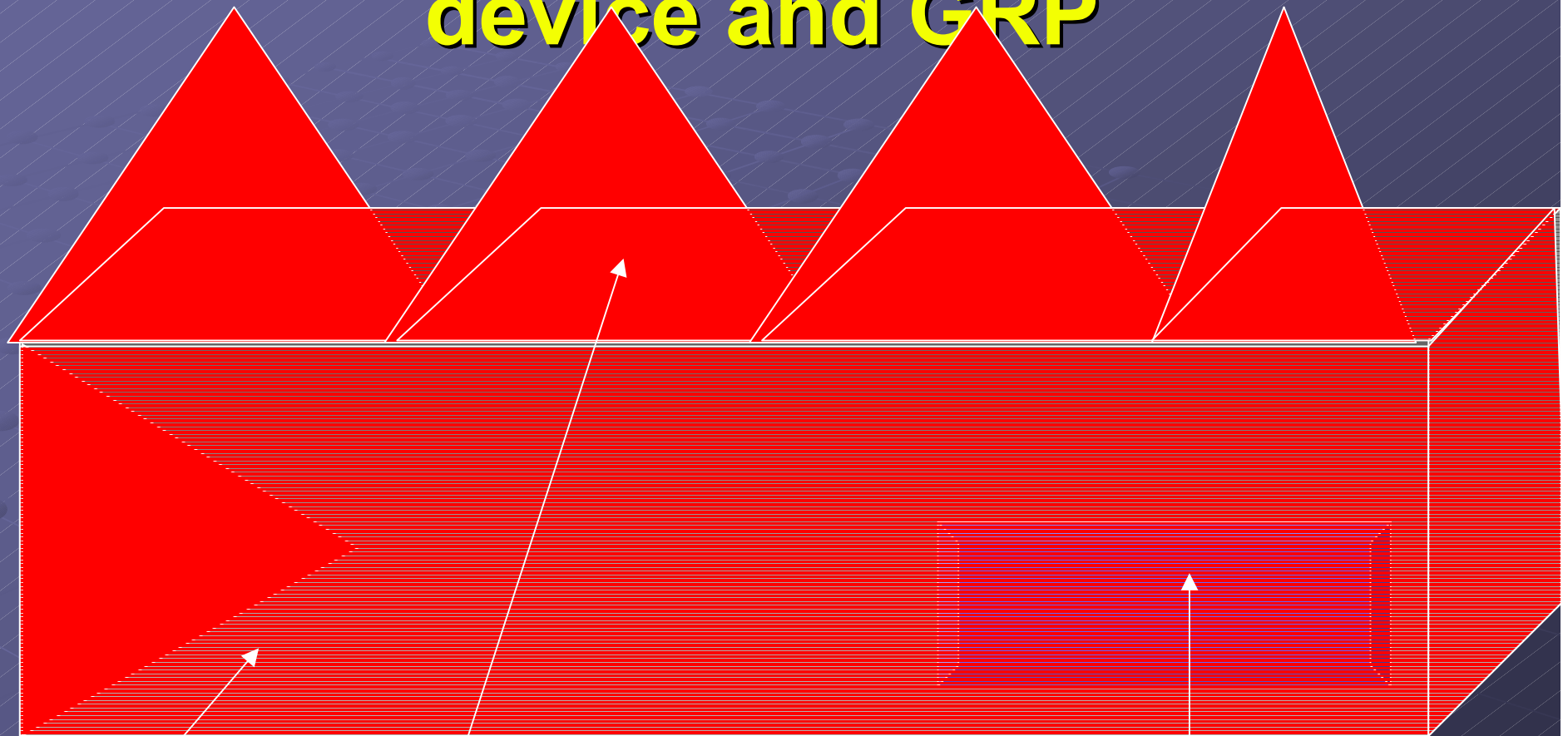


Electrical coils





Water proofing of Electronic device and GRP



GRP

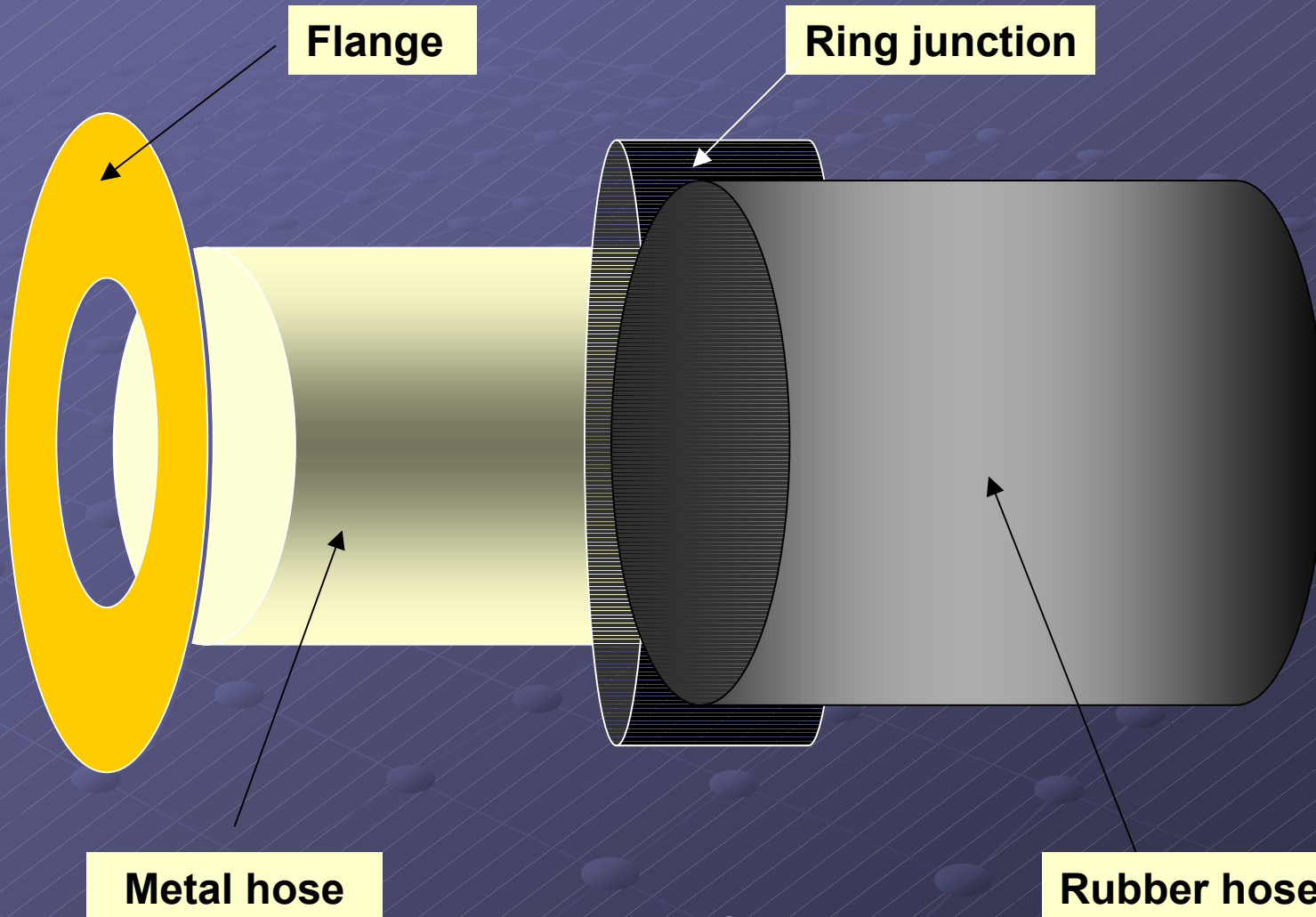
An Overview on
European Market

PUA COATING

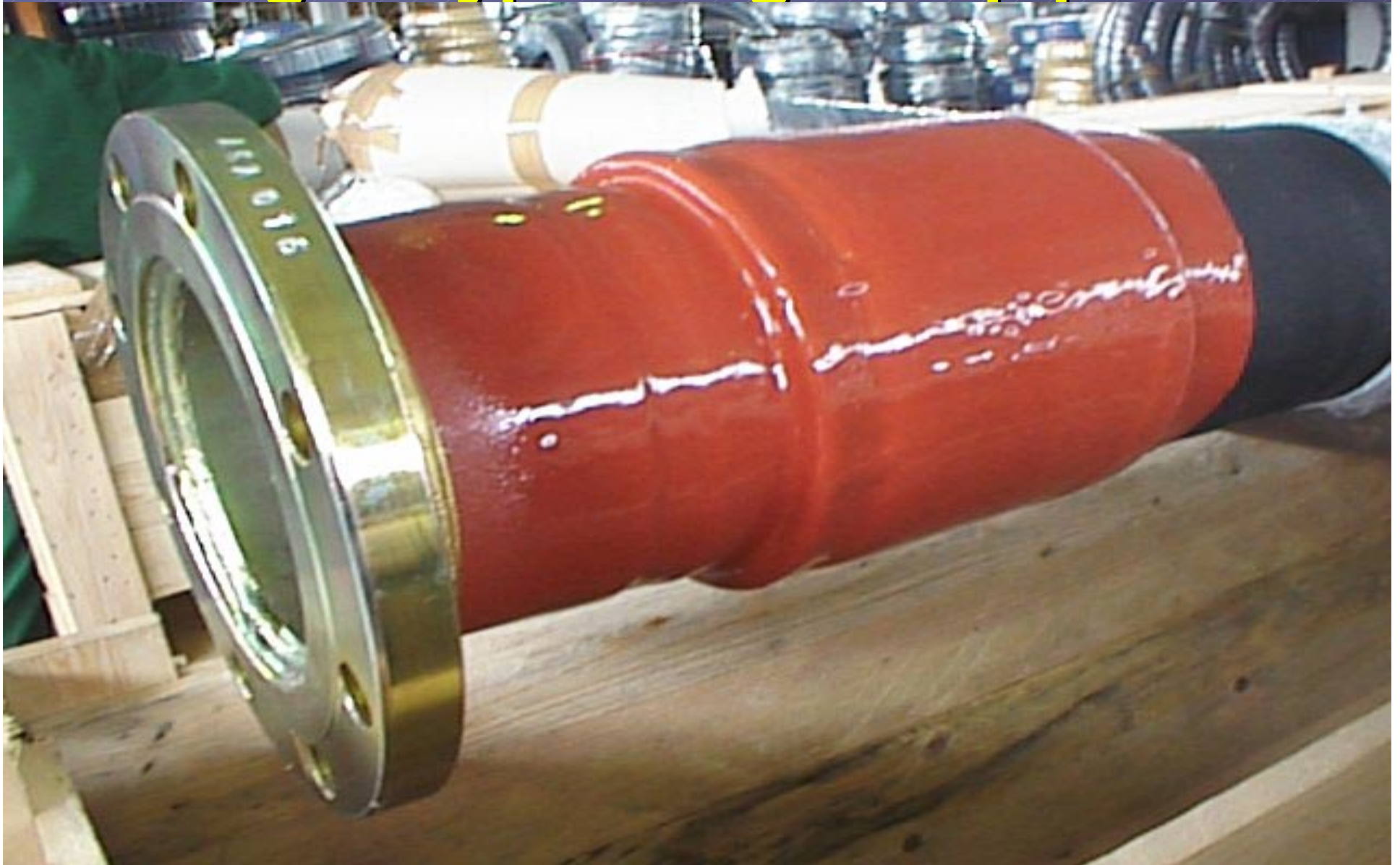
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Electronic device

Integral-type flange for pipe lines



Integral-type flange for pipe line





Hoods for electrical insulators



Electric wire

Special Pipe lines coating





CONCLUSION

- **SOLVENT REGULATION WILL FAVOUR DEVELOPMENT OF PUA**
- **TO MAKE PUA SEASONABLE NO MORE**
- **LET BRAIN STORMING YOUR CUSTOMER**
- **EXPECTING A BETTER MARKET TREND**

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Thanks for your attention

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